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mPower Back Office Release Notes

VERSION: 2.5.0.975

Release date: 07/08/2014

Software compatibility: All previous versions of Back Office can be upgraded to 2.5.0.975

Corresponding POS version: 3.5.0.680

Corresponding Server version: 1.2.1.264

Hardware compatibility: Might affect shelf tag margins

What's New

Overview

A new Back Office release is now available for download, delivering quite a few improvements and fixes. This document provides an overview of the major updates.

To review the list of enhancements, read through the 'Features and Changes' section below or watch our summary video on the site below:

www.mpowerbeverage.com/july2014release/

This update may affect your shelf tag or ticket design margins. The release video posted above includes instructions on how to adjust the margins, should this happen as part of the update process. Our support team will also be happy to walk you through the process of changing the margins if you notice this issue.

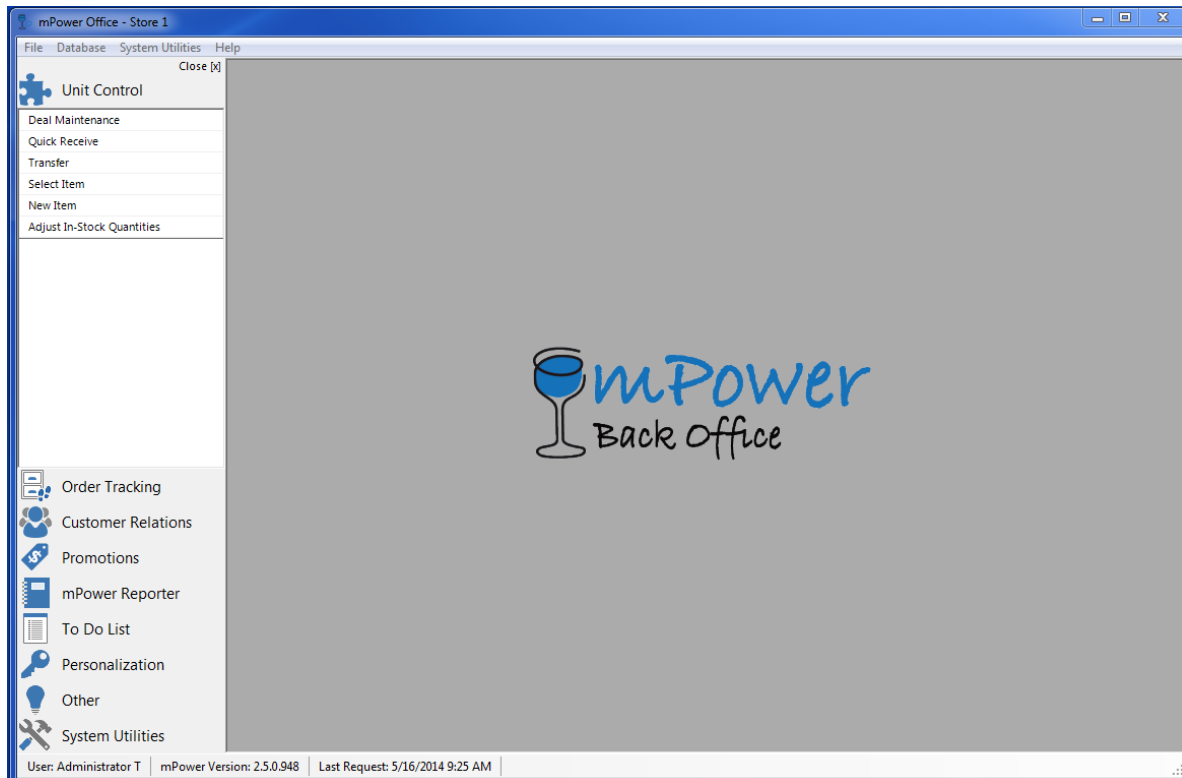
We will push out the release to your Back Office PCs on Tuesday, July 8th and will update your Point of Sale software the following week.

As always, please don't hesitate to contact us at support@mpowerbeverage.com or 972-234-5884, opt. 1, if you have any questions.

Features and Changes

Appearance

The first things to notice are the new logos and basic design changes. Point of Sale, Server, and Back Office are now assigned different colors and logos to help users quickly identify the program they want.



You will also see the new logos on your taskbars:



Item Setup

New 'Case UPC Code' Field

On the Item Main tab, you can now enter a Case UPC Code to easily scan out cases at the register.

New Save & Close Button

When saving an item, you can now choose whether to save it and leave it open, or **Save & Close** the item.

Item

Name: PRENDO PINOT GRIGIO 2007

Vintage: 2007 Size: 750 ml Suggest Name:

Description: PRENDO PINOT GRIGIO 2007

Notes: A very aromatic bouquet offers delicate fruit along with subtle herbal overtones. On the palate it shows layers of fruit with a delightfully fresh, crisp long finish.

Item Main Vendor / Pricing Promotions Reviews Complement / Substitute Inventory Web Info Profile Deals

UPC Code: 670815206001 +

Case UPC Code: 670815206002

Alias:

SKU Number: 1021

DEPARTMENT: WINE

CATEGORY: ITALIAN - WHITE

SUB-CATEGORY:

SUPPLIER:

COUNTRY: ITALY

REGION: LAZIO

APPELLATION: CORI

VARIETAL: PINOT GRIS

Alcohol Content: W (abv <= 14%)

Tax Code: Sales Tax

Status: A - Active

FLAVOR: AROMATIC WHITES

PRODUCER: Prendo

Classification:

Designation:

BEER TYPE:

BEER STYLE:

APPEARANCE:

CLASS:

Vintage: 2007

Age: ABV: 33.33

Size: 750 ml

Case Pack: 12

Container: Bottle

Weight: 0.00

☐ Tax Exempt ☐ Kosher ☒ Web Active ☐ Organic ☐ No Discounts ☐ Open Price

[Item Movement History](#) ☐ Build To Order Kit ☐ Kit ☐ No Transfers

Tickets Save Save & Close Cancel

Additional UPC Code – New Markup % (MU %) and Gross Margin % (GM %) Columns

Markup and Gross Margin percentage (MU % and GM %) columns were added to the additional UPC screen.

UPC	Description	Qty	Retail	Cost	MU %	GM %	LocationID
088573331011	Single	0.1667	1.6000	1.1252	42.20 %	29.68 %	0

New Columns under Vendor/Pricing

On the Vendor/Pricing tab, there are a few more columns available to you, including Gross Margin and Markup percentage (GM% and MU%) and Retail + Tax.

Location	Retail	CaseRetail	Vendor	VIN	Invoice	Unit Invoice	Unit GM %	Unit MU %	Case GM %	Case MU %	Retail + Tax	Status	Available
Store 1	\$15.10	\$159.99	Vendor 170	5522334	\$87.0000	\$7.2500	51.98 %	108.27 %	45.62 %	83.90 %	\$16.16	A - Active	<input checked="" type="checkbox"/>
Store 2	\$15.10	\$159.99	Vendor 124	55235	\$87.0000	\$7.2500	51.98 %	108.27 %	45.62 %	83.90 %	\$16.01	A - Active	<input checked="" type="checkbox"/>
Store 3	\$15.10	\$181.20	Vendor 124		\$87.0000	\$7.2500	51.98 %	108.27 %	51.99 %	108.28 %	\$16.01	A - Active	<input checked="" type="checkbox"/>
Store 4	\$15.10	\$159.99	Vendor 124		\$87.0000	\$7.2500	51.98 %	108.27 %	45.62 %	83.90 %	\$16.01	A - Active	<input checked="" type="checkbox"/>
Store 5	\$15.10	\$159.99	Vendor 124		\$87.0000	\$7.2500	51.98 %	108.27 %	45.62 %	83.90 %	\$16.01	A - Active	<input checked="" type="checkbox"/>
Store 6	\$15.10	\$159.99	Vendor 124		\$87.0000	\$7.2500	51.98 %	108.27 %	45.62 %	83.90 %	\$16.01	A - Active	<input checked="" type="checkbox"/>

To use these new columns, simply right-click on the grid, choose 'Edit Grid Prefs,' and check the box in the 'Visible' column for any new fields you want to see in Vendor/Pricing.

Edit Promotional Price for Item

On the Promotions tab, you can now edit the discounted price from within the item without going to the detailed promotion.

Item

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Vintage: 2007 Size: 750 ml
Description: PRENDO PINOT GRIGIO 2007
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Item Main Vendor / Pricing **Promotions** Reviews Complement / Substitute Inventory Web Info Profile Deals

Past and Present Promotions

Type	Description	StartDate	EndDate	MinQty	Retail	Price	Margin	DiscountPercent1	DiscountAmount1
Simple Discount	Wine Discount	11/2/2011	11/2/2011	0	\$15.10	\$13.10	0.4466	0.00000	\$2.00
Simple Discount	Wine Case Discount	12/16/2011	12/18/2011	1	\$15.10	\$13.10	0.4466	0.00000	\$2.00
Simple Discount	Wine Case Discount	12/16/2011	12/18/2011	2	\$15.10	\$11.10	0.3468	0.00000	\$4.00

Promotion Groups

- ☒ /59 SNACKS 2 FOR 1.00
- ☐ 5% LIQUORS
- ☐ Smirnoff Strawberry

[Add To Promotion](#) [Delete From Promotion](#) [Print Promo Ticket](#)

Purchase Requests

Update Vendor

When working in a Purchase Request list, you can change the vendor on the screen itself; click on the vendor name to see the drop-down box and choose a different vendor.

New Columns

You can now review Days Supply On Hand (DSOH) along with some other new fields: Days at 0, Last PO Cs Qty, Quantity Available (QA), and Notes.

Location	Vendor	SKU Number	Item	Vintage	Size	Qty	Case Qty	Cost	Retail	Invoice	Total	QOH	Sold 7	Sold 30	Sold 60	Sold 90	Sold Next 30 LY	DSOH	VIN	Notes
Grand Total						12	1				\$87.00	\$1								
Total Store 1						12	1				\$87.00	\$1								
Store 1	Vendor 170	1021	PRENDO PINOT GRIGIO 2007	2007	750 ml	12	1	\$7.2500	\$35.5000	\$87.0000	\$87.00	\$1		9	149	339	7	1917	5522334	

Emailing Purchase Orders

Once you create a purchase order, you now have the option to email the order directly from the selection screen.

Vendor	PO Number	Vendor PO Number	Status	Vendor Information	Buyer
Grand Total					
Total Vendor 129					
Vendor 129	PO1-0001003		Confirmed	Vendor 129 John Smith 1234 Main St Houston, TX 77079 Phone: 281-111-2222 Fax: 281-111-3222	Administrator Tem
Total Vendor 170					
Vendor 170	PO1-0001002		Confirmed	Vendor 170 John Smith 1234 Main St Houston, TX 77079 Phone: 281-111-2222 Fax: 281-111-3222	Administrator Tem
Total Vendor 77					
Vendor 77	PO1-0001004		Confirmed	Vendor 77 John Smith 1234 Main St Houston, TX 77079 Phone: 281-111-2222 Fax: 281-111-3222	Administrator Tem

Also, on the Purchase Order Print/Email/Fax screen, you can select multiple orders and email them all at once.

Vendor	PO Number	VendorPONumber	Status	Vendor Information	Buyer	Order Date	Start Date	Cancel Date	Qty On Order	Cases On Order	Cost on Order
Grand Total									665		\$6,198.48
Total Vendor 129									204		\$2,217.96
Vendor 129	PO2-0000112		Confirmed	Vendor 129/John Smith 1234 Main St Houston, TX 77079 Phone: 281-111-2222 Fax: 281-111-3222	Administrator Template	3/19/2013	3/19/2013	4/18/2013	12.00	1.00	\$143.88
Vendor 129	PO4-0000063		Confirmed	Vendor 129/John Smith 1234 Main St Houston, TX 77079 Phone: 281-111-2222 Fax: 281-111-3222	Administrator Template	3/19/2013	3/19/2013	4/18/2013	12.00	1.00	\$143.88
Vendor 129	PO5-0000079		Confirmed	Vendor 129/John Smith 1234 Main St Houston, TX 77079 Phone: 281-111-2222 Fax: 281-111-3222	Administrator Template	3/19/2013	3/19/2013	4/18/2013	12.00	1.00	\$143.88
Vendor 129	PO6-0000038		Confirmed	Vendor 129/John Smith 1234 Main St Houston, TX 77079 Phone: 281-111-2222 Fax: 281-111-3222	Administrator Template	3/19/2013	3/19/2013	4/18/2013	12.00	1.00	\$143.88

Reporting

Filtering by Customer Data

We have made it easier for you to filter by customer groups and numbers.

More Granular SKU Searches

If you click on 'SKU Numbers,' you can now pull in specific items by price range, QOH, size, or category.

The image shows two overlapping software windows. The background window is titled 'Report Filter' and contains a 'Report List' on the left with 'Customer Purchase Summary' selected. It also has 'Date Range' (5/1/2014 to 5/16/2014), 'Merchandising Levels' (with an 'Add Levels' button), 'Delivery Options' (Report Grid selected), and 'Sales' (Both selected). The foreground window is titled 'Select SKU's' and features a 'Merch Levels' list on the left (including DEPARTMENT, COUNTRY, VARIETAL, etc.). The center has input fields for 'Name/Desc', 'Price Range', 'Min Qty', 'Min Points', 'Size', and 'Age / Vintage', along with 'Search' and 'Clear' buttons. The right side is a large 'Selections' area. At the bottom are 'Ok', 'Cancel', 'Check All', and 'Check None' buttons.

Employee Setup

New Data Fields

You can now track a few new fields for employees, including Birth Date, Hire Date, and Notes.

The image shows the 'Employee Setup' form with 'Personal' and 'Security' tabs. The 'Personal' tab is active, showing fields for 'Last Name' (Template), 'First Name' (Cashier), 'Address', 'City', 'State / Zip' (0), 'Login' (Cashier), 'Password' (Cashier), 'Email', 'Sched Color', and 'Notes'. On the right, there are fields for 'Phone', 'Cell Phone', 'FAX', 'Location' (Store 1), 'Birth Date' (2/ 8/2013), 'Hire Date' (1/17/2011), 'Access ID' (8888888888888888), 'Payroll Code', and 'Commission %' (0.0000). At the bottom, there are checkboxes for 'Admin', 'Manager', 'Cashier', 'Sales', 'Sys Admin', 'Buyer', and 'This is a Template' (checked). A 'Use Template' dropdown is set to 'No Template'. At the very bottom are 'Save', 'Save and New', and 'Cancel' buttons.

New Security Features

There are also a few new security options under the 'Other' radio button, including 'Edit Item Record,' 'Edit Item Reviews,' and 'Edit Promotions.'

The screenshot shows a software window with two tabs: 'Personal' and 'Security'. The 'Security' tab is active. Below the tabs are four radio buttons: 'Menu', 'Task Pad', 'Reports', and 'Other'. The 'Other' radio button is selected. Below the radio buttons is a list box with a table structure. The table has two columns: a checkbox column and a 'Description' column. The items in the list are: 'Cost' (checked), 'Cost Read Only', 'Edit Customer Account Information', 'Edit Item Record', 'Edit Item Reviews', 'Edit Promotions', 'Edit Vendor Pricing', and 'Inventory Adjustment Enter Only'.

	Description
<input checked="" type="checkbox"/>	Cost
<input type="checkbox"/>	Cost Read Only
<input type="checkbox"/>	Edit Customer Account Information
<input type="checkbox"/>	Edit Item Record
<input type="checkbox"/>	Edit Item Reviews
<input type="checkbox"/>	Edit Promotions
<input type="checkbox"/>	Edit Vendor Pricing
<input type="checkbox"/>	Inventory Adjustment Enter Only

Ticket Designer

Copy Existing Ticket

You can now copy an existing ticket when creating a new one.

The screenshot shows the 'Label Designer' software window. On the left is a 'Label Formats' list with 'Shelf Tag - Avery 5160' selected. The main area contains a form for configuring the label. Fields include: Name (Shelf Tag - Avery 5160), Height (1440), Width (3744), Rows Per Page (10), Columns Per Page (3), Top Margin (540), Left Margin (540), Row Margin (90), and Column Margin (144). There is an 'Add' button next to the Name field. To the right is a 'Field Information' section with fields for Name, Field, Left, Top, Height, and Width, along with checkboxes for 'Box', 'Left Justify', and 'Right Justify'. Below these is a preview of the label design, showing a header with 'PageHeader', 'GroupHeader0' (Barcode), and 'Detail' section with 'Description', 'Price', 'CasePrice', and 'BarcodeAsText'. The bottom of the window has a toolbar with buttons for 'New', 'Edit', 'Copy', 'Save', 'Save and New', 'Cancel', and 'Open With Editor'.

New 'Suggested Retail' Print Option

Also, 'Suggested Retail' was added as an option to print out.

Miscellaneous

Point of Sale Preferences Access

You can now edit Point of Sale Preferences from Back Office under Database -> Point of Sale.

The screenshot shows the 'Register Preferences' dialog box with three main sections: Computer Settings, Screen Preferences, and Grid Preferences. The Computer Settings section includes fields for Receipt Printer (Adobe PDF), Full Page Printer (Gestetner DS622 RPC), Pole Display, Pin Pad Port, Pin Pad Model, and Printer Model. The Screen Preferences section includes Background Color, Button Color, Font, Totals / Search Forecolor, and Totals / Search Backcolor. The Grid Preferences section includes Main, Item Lookup, and Customer Lookup buttons. The Receipt Settings section includes dropdowns for Sale, Special Order, Layaway, Work Order, Display, and Hold, along with checkboxes for Auto print receipt, Always Print CC, and Manager Pickup Amount (0.00). The Secure Register section includes radio buttons for Manually and After each transaction, a checkbox for After 1 number of minutes, and various checkboxes for Collect check info, Verify age, Scan, Merch, Batch By Employee, Show Dates 18/21, Play Match Alerts, Clock In Prompt, Item Check, Lookup Customer, Cart Check, Hide Customer Balance, Prompt For Rep, and Min Price No Override. The dialog box has OK, Apply To All, and Cancel buttons at the bottom.

User Account Lockout

For our audit surrounding PCI compliance, a user account is now locked out after six failed attempts and requires an administrator's override.

Promotions – Copy Existing

You can now copy an existing promotion to create a new one.